# Good Account Hygiene Make sure your account information is as clean as your hands.



During unprecedented times, its important to make sure your account has good information hygiene so Fidelity can reach you with timely and urgent information. Use the checklist below to help.

If you're new to NetBenefits<sup>®</sup>, create a unique username and password by selecting *Register as a new user* from <u>NetBenefits.com</u>.



## Update your account profile

**Why:** Additional security features like real-time alerts and 2-factor authentication require your current contact information, like your mobile phone number and email address. Don't worry, we won't share your information with any unaffiliated third parties.

How: <u>NetBenefits > Profile > Personal & Contact Information</u>



## Sign up for 2-factor authentication at login to further protect your account

**Why:** Stop cyber fraud in its tracks by enabling an additional security check point every time you log in or whenever you log in from a new device. Make sure your phone number is on file before you sign up.

**How**: <u>NetBenefits > Profile > Security Center</u>



## Have your Electronic Funds Transfer (EFT) information set up

**Why:** Easily access your money when you need it in an emergency through Direct Deposit or expedite sending electronic loan payments.

How: <u>NetBenefits > Quick Links > Bank/Tax Information</u>



## Sign up for eDelivery

**Why:** Receive all documents and communications directly to your email. Using a personal email can have its benefits, for example—if you separate from your employer, we could still contact you about your account.

**How:** <u>NetBenefits > Profile > Preferences</u>



### Enroll in MyVoice<sup>®</sup> for extra security on your account

**Why:** Keep your account protected from fraudulent callers and eliminate the need for entering passwords with your personal encrypted voiceprint.

**How:** The next time you call, a Fidelity Representative will offer to enroll you—you'll need to provide Fidelity consent to create your unique voiceprint.



### Update or confirm your beneficiary designation

**Why:** Not having a beneficiary on file could prevent your loved ones from getting your savings in the event of your passing. Retirement account beneficiary designations exceed will and trust directives, so they need to be periodically checked and updated, especially when you have a life event such as a divorce.

How: <u>NetBenefits > Profile > Beneficiaries</u>



#### Download the NetBenefits® Mobile App

**Why:** Securely access all of your Fidelity workplace accounts and articles, videos, podcasts, and interactive tools—anytime, anywhere.

**How:** Download from the Apple Store<sup>®</sup> or Google Play<sup>™</sup> store.



#### Update your password

**Why**: Have a unique (different from any other account login) password that will prevent cyber criminals from accessing your online account.

How: <u>NetBenefits.com > Profile > Security Center</u>

Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money. This information is intended to be educational and is not tailored to the investment needs of any specific investor. Fidelity Brokerage Services LLC, Member NYSE, SIPC 900 Salem Street, Smithfield, RI 02917 © 2020 FMR LLC. All rights reserved. 924666.1.2

